

September 28, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

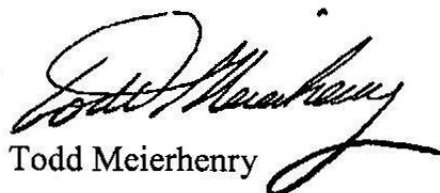
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Tri-Valley School District 49-6
Capital Outlay Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

RECEIVED
SEP 30 2010
S.D. SEC. OF STATE

TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
CAPITAL OUTLAY CERTIFICATES, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

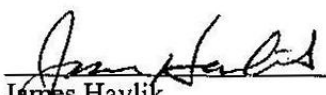
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.
2. Designation of issue: Capital Outlay Certificates, Series 2010
3. Date of issue: September 14, 2010
4. Purpose of issue: To pay (1) the costs of issuing the Certificates; and (2) the costs of the following: (1) installation of a new athletic track; (2) improvements to the football field; and (3) improvements to the parking lot.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,500,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates, Series 2010 is true and correct on this 14th day of September 2010.

By: 
Its: Business Manager

RECEIVED

SEP 30 2010

S.D. SEC. OF STATE

2070602

BOND DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
SERIES 2010 LTD TAX G.O. CERTIFICATES
New Money Project
A2 Rated, 2020 Maturity, wrap Ser. 2010 Refunding
FINAL PRICING

Dated Date 09/14/2010
Delivery Date 09/14/2010

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2011	75,000	0.750%	25,630.99	100,630.99	100,630.99
01/15/2012			15,046.25	15,046.25	
07/15/2012	85,000	0.900%	15,046.25	100,046.25	115,092.50
01/15/2013			14,663.75	14,663.75	
07/15/2013	85,000	1.000%	14,663.75	99,663.75	114,327.50
01/15/2014			14,238.75	14,238.75	
07/15/2014	85,000	1.250%	14,238.75	99,238.75	113,477.50
01/15/2015			13,707.50	13,707.50	
07/15/2015	90,000	1.650%	13,707.50	103,707.50	117,415.00
01/15/2016			12,965.00	12,965.00	
07/15/2016	205,000	2.000%	12,965.00	217,965.00	230,930.00
01/15/2017			10,915.00	10,915.00	
07/15/2017	210,000	2.200%	10,915.00	220,915.00	231,830.00
01/15/2018			8,605.00	8,605.00	
07/15/2018	215,000	2.400%	8,605.00	223,605.00	232,210.00
01/15/2019			6,025.00	6,025.00	
07/15/2019	220,000	2.550%	6,025.00	226,025.00	232,050.00
01/15/2020			3,220.00	3,220.00	
07/15/2020	230,000	2.800%	3,220.00	233,220.00	236,440.00
	1,500,000		224,403.49	1,724,403.49	1,724,403.49